

EXHIBIT TT

From: Robert Ladd
Sent: Tue 4/05/2016 5:35 PM (GMT-05:00)
To: John O'Rourke
Cc:
Bcc:
Subject: RE: Re:

18.1 million common shares outstanding. 75 million authorized. Shareholder approved reverse split of 1 for 8, to 1 for 40.

No preferred or debt.

5.6 million warrants (\$0.25), under Effective S-1.

About 1 million other warrants (between \$3.00 and \$4.00) No ratchets.

The end!

Thanks,

Rob



Robert B. Ladd CFA

President and CEO

500 Mamaroneck Avenue – Suite 320

Harrison, NY 10528

www.mgtci.com

**PLAINTIFF'S
EXHIBIT
Ladd 67**

(914) 630-7430 office

(914) 643-6855 cell

AIM: laddcap

Skype: laddcapvalue

From: John O'Rourke [mailto:tagjohn@gmail.com]

Sent: Tuesday, April 5, 2016 6:03 PM

To: Robert Ladd <rladd@mgtci.com>

Subject: Re:

Please send current cap table.

On Tue, Apr 5, 2016 at 6:01 PM, Robert Ladd <rladd@mgtci.com> wrote:

Barry called. Game on.

Let's talk.

Thanks,

Rob



Robert B. Ladd CFA
President and CEO
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Harrison, NY 10528
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(914) 630-7430 office
(914) 643-6855 cell

AIM: laddcap

Skype: laddcapvalue

From: John O'Rourke [mailto:tagjohn@gmail.com]
Sent: Tuesday, April 5, 2016 12:57 PM
To: Robert Ladd <rlass@mgc.com>
Subject:

18,000,000 Common
3,500,000 shares from exchange of 5,300,000 Warrants
2,000,000 RL
1,000,000 Board of Directors

500,000 IR Consultant

10,000,000 for \$2m raise at \$0.20/share

35,000,000

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John O'Rourke
(561) 961-4343 Office
(610) 247-3917 Cell